



WEEKLY AGRICULTURAL REPORT



JULY 26, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar
Soybean

W.A.G. COORDINATOR

Gonzalo Hermida
gghermida@bc.org.ar
Sunflower, Wheat & Barley

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

SATELLITE IMAGES ANALYST

María Victoria Corte
mcorte@bc.org.ar

CROP SURVEY

Daniela A. Venturino
dventurino@bc.org.ar

Santiago Burrone
sburrone@bc.org.ar

Ayelén Gago
amgago@bc.org.ar

- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

AGRICULTURAL WEATHER OUTLOOK JULY 26 TO AUGUST 1, 2018

TEMPERATURE RISE, COUPLED WITH PRECIPITATIONS OVER THE EAST OF THE AGRICULTURAL AREA AND A FINAL TEMPERATURE DROP.

The current perspective begins with temperatures below normal in the south of the Ag. region. The North, however, will receive northerly winds that will raise temperatures to levels above the seasonal average with high humidity and cloudiness. At the same time, the passage of storm front will bring precipitations ranging from moderate to abundant to most part of Paraguay, the Mesopotamia region, most part of Uruguay and the northeast of Buenos Aires. The rest of the area will observe scarce values. The south of the Andean mountain range will receive precipitations ranging from moderate to abundant. Towards the end of the perspective, the entry of a mountainous air mass will lead to a significant drop in temperatures with clear skies.

WHEAT

Wheat is 95.6% planted out of the 6.1 M hectares (25.1 M acres) projected for the current season. YoY progress is estimated at 3.6 percentage points. Southern Córdoba, north-central Santa Fe and the south belt have finished planting. Recent rainfalls have improved the crop condition of plots at vegetative stages in their phenological cycle.

CORN

Over the last week, corn harvest has progressed across the national agricultural area. Most of the plots collected were second crops or were planted in December, especially those planted after legumes. Yields remain below the historical average in the provinces of Santa Fe, Buenos Aires and Córdoba. Under this scenario, we maintain our final production estimate at 31 M tons (1,220.4 M bushels), down 8 M tons YoY (Season 2016/17: 39 MTn). To date, corn is 79.1% collected out of the 5.4 M hectares projected for the current season. Weekly progress is estimated at 3.1 percentage points. The national average yield stands at 6.25 T/H. The area loss is estimated at 214,000 hectares.

SORGHUM

Sorghum harvest has entered its final stage. Since our last report, harvest has progressed at a good pace across most part of the national agricultural area due to a reduction in grain moisture and good weather conditions. The most significant progress was observed in the provinces of Chaco, Buenos Aires, Santa Fe and Córdoba. The effects of the drought impacted on the yields of many plots, especially on late-planted crops. To date, grain sorghum is 82.7% collected. The average yield stands at 3.72/H. Under this scenario, we maintain our final production estimate at 2.7 M tons (114.2 M bushels), down 15.6% YoY (Production 2016/17: 3.2 MTn).



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ANNEX

WHEAT

2018/19 Season

As of: Jul. 25, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	100,0	425.000
V	Ctro N SFe	450.000	485.000	100,0	485.000
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	100,0	590.000
VIII	Ctro E ER	260.000	280.000	96,0	268.800
IX	N LP-OBA	408.000	480.000	90,0	432.000
X	Ctro BA	260.000	320.000	80,0	256.000
XI	SO BA-S LP	485.000	510.000	88,0	448.800
XII	SE BA	505.000	545.000	85,0	463.250
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	90.000	96,0	86.400
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.100.000	95,6	5.830.250

CORN

2017/18 Season

As of: Jul. 25, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sow n	Lost	Harvestable					
I	NOA	375.000	13.200	361.800	51,0	184.518	59,5	1.098.413
II	NEA	600.000	19.350	580.650	63,0	365.810	54,8	2.005.506
III	Ctro N Cba	805.000	28.300	776.700	82,1	637.586	60,2	3.836.937
IV	S Cba	675.000	28.000	647.000	73,6	476.060	60,4	2.874.405
V	Ctro N SFe	220.000	12.000	208.000	96,7	201.215	48,6	977.008
VI	Núcleo Norte	530.000	23.000	507.000	97,6	494.760	81,4	4.029.248
VII	Núcleo Sur	410.000	18.000	392.000	97,4	381.990	76,1	2.907.116
VIII	Ctro E ER	175.000	12.000	163.000	100,0	163.000	47,2	768.777
IX	N LP-OBA	580.000	23.100	556.900	88,5	492.638	67,1	3.307.673
X	Ctro BA	300.000	11.300	288.700	82,6	238.413	55,9	1.332.787
XI	SO BA-S LP	165.000	5.310	159.690	59,5	95.009	46,5	441.445
XII	SE BA	195.000	5.840	189.160	52,6	99.575	57,7	574.551
XIII	SL	230.000	7.500	222.500	71,7	159.500	52,1	830.327
XIV	Cuenca Sal	110.000	4.100	105.900	85,0	89.975	61,2	550.290
XV	Otras	30.000	3.000	27.000	87,4	23.600	45,7	107.860
TOTAL		5.400.000	214.000	5.186.000	79,1	4.103.648	62,5	25.642.344

SORGHUM

2017/18 Season

As of: Jul. 25, 2018

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)	
	Sown	Lost	Harvestable					
I	NOA	23.000	1.600	21.400	76,0	16.264	29,2	47.477
II	NEA	220.000	12.500	207.500	85,0	176.375	31,3	552.455
III	Ctro N Cba	80.000	6.200	73.800	91,0	67.158	50,0	335.560
IV	S Cba	30.000	3.700	26.300	90,0	23.670	44,8	105.952
V	Ctro N SFe	143.000	17.000	126.000	96,0	120.960	38,2	462.121
VI	Núcleo Norte	30.000	4.000	26.000	94,0	24.440	50,3	123.017
VII	Núcleo Sur	17.000	1.700	15.300	95,0	14.535	52,0	75.547
VIII	Ctro E ER	65.000	7.000	58.000	100,0	58.000	38,0	220.140
IX	N LP-OBA	40.000	2.800	37.200	80,0	29.760	38,5	114.444
X	Ctro BA	10.000	800	9.200	48,0	4.416	38,4	16.957
XI	SO BA-S LP	80.000	3.800	76.200	45,0	34.290	25,4	87.237
XII	SE BA	7.000	570	6.430	46,0	2.958	27,5	8.122
XIII	SL	45.000	2.200	42.800	82,0	35.096	35,0	122.984
XIV	Cuenca Sal	25.000	1.600	23.400	53,0	12.402	32,0	39.686
XV	Otras	15.000	1.800	13.200	81,0	10.692	35,9	38.359
TOTAL		830.000	67.270	762.730	82,7	631.016	37,2	2.350.059